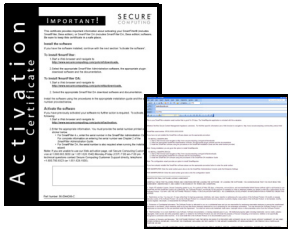


QUICK START

This guide provides a high level overview of how to quickly get SmartFilter operating with basic filtering. Please read the manuals referenced in this guide for details.

Step 1 Obtain a Serial Number



You can either evaluate SmartFilter for 30 days or purchase a subscription.

To evaluate SmartFilter, point your browser to <http://www.securecomputing.com/goto/smartfiltereval> and select your platform from the platform list. Complete the evaluation form, then a serial number is e-mailed to you.

To purchase a subscription, contact a sales representative. You will find contact information on the Secure Computing Web Site (www.securecomputing.com).

Step 2 Download the SmartFilter software



If you submitted the Evaluation form, from the Evaluation Request Processed page, click the [SmartFilter v4 Software Download Center](#) link.

Or, point your browser to <http://www.securecomputing.com/goto/sf/download>. Select the appropriate components for your operating system:

- Administration software that contains the following:
 - Administration Server
 - Administration Console
 - SmartReporter
- SmartFilter plugin software
- Authentication Server software (*optional*)

Step 3 Install each SmartFilter software component



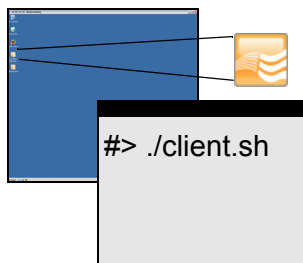
Install the administration software first, then the authentication software (*optional*), and the plugin software as needed. Install each component on the same or separate supported machines.

Windows — With administrator privileges, double click the *.exe file.

UNIX — With root privileges, run **chmod 700 *.bin**, then run the *.bin file.

The InstallShield Wizard dialog box appears, then the Welcome to SmartFilter Setup window appears. Follow the on-screen prompts. For complete installation information, refer to the *SmartFilter Installation Guide*.

Step 4 Start the SmartFilter Administration Console

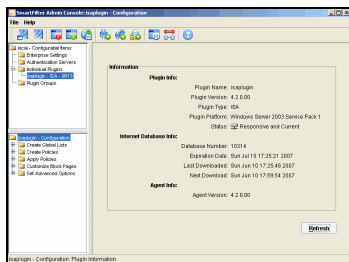


Start SmartFilter and log in using the name/password you defined during installation, as follows:

Windows — Double-click the **SmartFilter** icon.

UNIX — Tun the **./client.sh** command from the SmartFilter administration **client** directory.

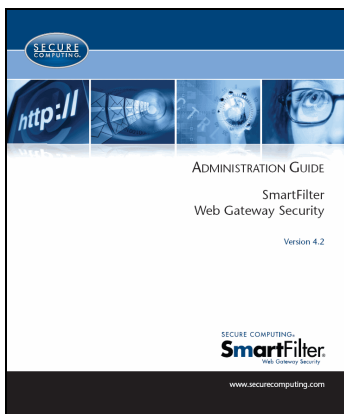
Step 5 Download the Internet Database



From the SmartFilter Administration Console tree, select the individual plugin. The Plugin Information window appears. The initial Internet Database download time varies depending upon your network speed, therefore, allow up to one hour for a complete download. The Administration Console Plugin Information window displays the database number when completed.

SmartFilter software is now ready to filter requests based on the default policy you chose during installation. Use your browser to test the filtering of URLs.

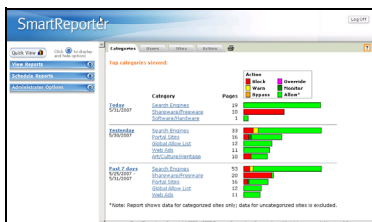
Step 6 Customize SmartFilter



Customize SmartFilter from the Administration Console with instructions found in the *SmartFilter Administration Guide* and online Help. For example:

- Define additional filtering functionality such as Global Block/Allow lists, Custom Sites, Custom Categories, Pattern Matching, and Custom Block/Warn pages
- Define group policies for users belonging to SmartFilter internal or external Directories:
 - Create additional custom filtering policies
 - Create internal SmartFilter users and groups or external directory groups
 - Assign groups to their associated policy
- Define Authentication Server (if installed) to allow for filter overrides and transparent authentication

Step 7 Run SmartReporter



Start SmartReporter:

Windows — Double-click the SmartReporter icon or select **Enterprise Settings > Report Server**, then click the link to **SmartReporter**.

UNIX — Tun the **./client.sh** command from the SmartFilter administration **client** directory.

Log into SmartReporter using the name and password you defined during installation.